

Code **EVG**
Company name Everland Investment Joint Stock Company
Date 08/10/2018
Subject Report on result of stock issuance

Content:

Everland Investment Joint Stock Company has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Everland Investment Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 30,000,000 shares
5. Issue date: June 26, 2018
6. Beginning date: July 17, 2018
7. Ending date: August 09, 2018
8. Registration time for purchase:
 - + Existing shareholders: from July 17, 2018 to August 06, 2018
 - + The fractional shares: from August 08, 2018 to August 09, 2018
9. Payment time:
 - + Existing shareholders: from July 17, 2018 to August 06, 2018
 - + The fractional shares: from August 08, 2018 to August 09, 2018
10. Date of share transfer completion: expected in August 2018

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Selling price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
Existing shareholders	10,000	30,000,000	16,478,110	16,478,110	13	13	0	13,521,890	54.93%
Undistributed shares	10,000	0	13,521,890	13,521,890	8	8	0	(13,521,890)	45.07%
Total		30,000,000	30,000,000	30,000,000	16	16	0	0	100%

V. Result in sum:

1. Total distributed volume : 30,000,000 shares (100% of total issued volume).
2. Total proceeds from the offering : VND299,998,900,000
3. Total cost : VND161,000,000
4. Total net revenue after the offering: VND299,837,900,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Value (1,000 dongs)	Shares	Ratio
1	Total owner's capital	600,000,000	1,398	100.00%
2	Founding shareholders	0	0	0%
3	Major shareholders	197,000,000	2	32.83%
4	Shareholders owning under 1% voting shares	103,389,300	1,380	17.23%
4.1	- The State	0	0	0%
4.2	- Other shareholders	595,218,900	1,383	99.20%
4.3	- Foreign shareholders	4,781,100	15	0.80%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Le Dinh Vinh	15,200,000	25.33%
2	Nguyen Phuc Can	4,500,000	7.5%
	Total	19,700,000	32.83%